



SAPL SUMMIT ALLIANCE PORT LIMITED
Corporate Office: Summit Centre, 18 Kawran Bazar C/A, Dhaka-1215.

Rights Offer of 34,352,466 Ordinary Shares of Tk. 10.00 each issuing at Tk. 15.00 each, including a premium of Tk. 5.00 per share, totaling of Tk. 515,286,990.00 offered on the basis of 01 (one) rights share for 05 (five) existing shares held on the record date February 15, 2016

Last Date of Acceptance of Application: April 21, 2016

Form of Acceptance and Application for Shares

The Managing Director
Summit Alliance port Limited
Summit Centre, 18 Karwan Bazar C/A
Dhaka 1215.

Dated: -----/-----/2016

Dear Sir,

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and subject to the Memorandum and Articles of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @Tk. 15/-each, including a premium of Tk. 5.00 per share in cash or by draft/pay order/cheque no.-----dated-----drawn on----- Branch, ----- Bank Limited.

Folio/B.O. No.	Shares held as on 15/02/2016	No. of shares Offered	Accepted Total shares	Total amount paid

Yours faithfully,

Name (inblock) : Signature
Address :

Name (inblock) : Signature
Address :

BO Account No.

As per provision of the Depository Act, 1999 and regulations made there under, rights shares shall only be issued in dematerialized condition. An applicant must apply for allotment of rights shares mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay order to be issued in favor of Summit Alliance Port Limited.

ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received Tk..... (Taka.....) only from
Mr./Ms Folio /BO No
for..... No(s) of rights share of Summit Alliance Port Limited in Cash / Pay order / Cheque
no..... date.....of.....Bank Ltd.....Branch.

BANKERS TO THE ISSUE OF RIGHTS ISSUE OF SUMMIT ALLIANCE PORT LIMITED

Mutual Trust Bank Limited	
1	Babu Bazar Branch, Dhaka
2	Banani Branch, Dhaka
3	Dhanmondi Branch, Dhaka
4	Dholaikhal Branch, Dhaka
5	Dilkusha Branch, Dhaka
6	Elephant Road Branch, Dhaka
7	Fulbaria Branch, Dhaka
8	Gulshan Branch, Dhaka
9	Mohammadpur Branch, Dhaka
10	MTB Corporate Center Branch, Dhaka
11	Pallabi Branch, Dhaka
12	Panthapath Branch, Dhaka
13	Principal Branch, Dhaka
14	ProgatiSarani Branch, Dhaka
15	Savar Branch, Dhaka
16	Dania Branch, Dhaka
17	Tongi Branch, Dhaka
18	Uttara Model Town Branch, Dhaka
19	Baridhara Branch, Dhaka
20	Narayangonj Branch, Narayangonj
21	Tejgaon Branch, Dhaka
22	Agrabad Branch, Chittagong
23	AlankarMour Branch, Chittagong
24	C D A Avenue Branch, Chittagong
25	Jubilee Road Branch, Chittagong
26	Khatungonj Branch, Chittagong
27	Feni Branch, Feni
28	Rajshahi Branch, Rajshahi
29	Rangpur Branch, Rangpur
30	Bogra Branch, Bogra
31	Pabna Branch, Pabna
32	Kushtia Branch, Kushtia
33	Sylhet Branch, Sylhet
34	Moulvi Bazar Branch, Sylhet
35	Jessore Branch, Jessore
36	Habigonj Branch, Habigonj

National Bank Limited	
1	Banani Branch, Dhaka
2	Dhanmondi Branch, Dhaka
3	Elephant Road Branch, Dhaka
4	Foreign Ex. Branch, Dhaka
5	Gulshan Branch, Dhaka
6	Islampur Branch, Dhaka
7	Jatrabari Branch, Dhaka
8	Kawran Bazar Branch, Dhaka
9	Malibagh Branch, Dhaka
10	Mirpur Branch, Dhaka
11	Mohakhali Branch, Dhaka
12	Mohammadpur Branch, Dhaka
13	Motijheel Branch, Dhaka
14	Mymensing Br, Mymensing
15	Narayangonj Branch, N'gonj
16	North Brook Hall Branch, Dhaka
17	Rajshahi Br, Rajshahi
18	RokeyaSarani Branch, Dhaka
19	Savar Bazar Branch, Savar
20	Uttara Branch, Dhaka
21	Z. H. Sikder M.C. Br. Dhaka
22	Sylhet Br, Sylhet
23	Agrabad Br. Chittagong
24	Barisal Br, Barisal
25	Chawk Bazar Br. Chittagong
26	GazipurBr,GaziPur
27	Khatungong Br. Chittagong
28	Khulna Br, Khulna